# **Digital Measures Overview**

#### **Navigation Menu**

COLUMBUS STATE Activities CV Imports Manage Data Reports More ▼ ? .::Digital Measures by Watermark ::

Note: the Navigation bar seen here is from an admin page, so may vary slightly

The Navigation Menu is a permanent fixture at the top of all Digital Measures screes, The main buttons/links provide the following functionality, described briefly in the following pages in more detail in the remainder of this guide:

- Activities: Enter or manage your own biographical information, teaching, research/creative activity, service, and supplemental activities.
- **CV Imports:** A feature that allows users to import activities to their DM profile from an uploaded CV
- **Reports:** Utilize the full reporting module to run customized reports, or create new reports, generated from the data in Digital Measures
- Help (?):
  - Research Center: This will bring you to the Digital Measures
    resource site. While the majority of these articles are meant for
    administrative roles, we will link Faculty directed resources later in
    this guide.
  - Contact us: You may send a support request using this sub-menu option. These requests are sent to the AI support Queue and a systems admin will be in touch shortly. By default, your contact information is populated based on your MyCSU login, so please do not change this option to anonymous.

#### Tools

- Rapid Reports tool: general an Annual Report, VITA, or other reports simply using start and end dates and format selection
- PasteBoard tool: used to bring in text from a word processing application and "standardize" for Digital Measures

# **Manage Activities**

The **Activities** tab is organized into categories, which may change between universities:

- a. **General Information:** This category contains personal and contact information, permanent and yearly data, education, awards and honors, professional memberships, licensures and certifications, and other sections that do not fit into any of the three subsequent categories.
- b. **Teaching**: This category contains information related to teaching, such as scheduled teaching, academic advising, non-credit instruction, and directed student learning (i.e. theses, dissertations)
- c. Research, Scholarly, and Creative Endeavors: This category contains information such as intellectual contributions (publications, conference proceedings, etc.), presentations, grants, and intellectual property (patents, copyrights)
- d. **Service**: This category contains information about service activities at the department, college, university, professional, and public levels.
- **e.** Administrative Information: Faculty will not have access to edit this information.

The Manage Activities module allows faculty to capture and manage teaching, research/creative activities, and service accomplishments.

The first line of text at the top of the Manage Activities page - *Review a guide to manage your activities* - provides a link to a universal <u>Faculty Guide</u> that is provided by the vendor, Watermark. The Manage Activities page includes links to each of the data collection screens in your system, as can be seen below.

When you first visit this screen, it would be good to spend a few minutes looking through the screens accessible from it. To access an activity, click its name. The resulting screen displays records that are stored for that screen.

**Important Note:** When you enter an activity screen from the Manage Activities, each activity will have a description/ explanation in the subheading. To review a full list of the Description of Activities, visit the <u>screen descriptions sheet</u>

Education Personal and Contact Information Professional Development Plan (PDP) Evaluations (Annual, Peer-Teaching, etc.) Employment Letters (Offer, Contract, Pre or Post, Support, etc) Academic, Military, and Professional Experience  **Teaching** Teaching** Teaching Narrative Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.) Non-Credit Instruction Taught  **Research, Scholarly, and Creative Endeavors* Research Narrative Media Contributions Biographical Sketch - NIH   NSF Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  **Service** Service Service Narrative Academic Advising Administrative Appointments Special Awards, Fellowships and Other Honors Consulting Feaching Professional Contributions  **Academic Advising Feaching Appointments Special Awards, Fellowships and Other Honors Consulting Feaching (Poersional Memberships)  **Check Professional Contributions  **Academic Advising Recruitment Campus, Professional, and Community Service  **Administrative Information Permanent Data Yearly Data  **Workload Information Permanent Data Yearly Data  **Administrative Information Permanent Data Yearly Data  **Administrative Information Feaching Qualifications	→ General Information					
Professional Development Plan (PDP)  Evaluations (Annual, Peer-Teaching, etc.)  Employment Letters (Offer, Contract, Pre or Post, Support, etc)  Academic, Military, and Professional Experience  **Teaching**  Teaching**  Teaching Object to Scheduled Teaching in Banner  Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.)  Non-Credit Instruction Taught  **Research, Scholarly, and Creative Endeavors**  Research Narrative  Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research  Publications and Intellectual Contributions  **Service**  Service  Service  Service Narrative  Academic Advising  Editorial and Review Activities  Campus, Professional, and Community Service  **Administrative Information**  Permanent Data  **Workload Information**	Education	Administrative Appointments				
Evaluations (Annual, Peer-Teaching, etc.) Employment Letters (Offer, Contract, Pre or Post, Support, etc) Academic, Military, and Professional Experience  **Teaching** Teaching** Teaching Narrative Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.) Non-Credit Instruction Taught  **Research, Scholarly, and Creative Endeavors* Research Narrative Media Contributions Biographical Sketch - NIH   NSF Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  **Service** Service Service Narrative Editorial and Review Activities Campus, Professional, and Community Service  **Administrative Information Permanent Data  **Workload Information Permanent Data  **Workload Information	Personal and Contact Information	Special Awards, Fellowships and Other Honors				
Employment Letters (Offer, Contract, Pre or Post, Support, etc)  Academic, Military, and Professional Experience  Professional Memberships  **Teaching  Teaching Marrative  Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.)  Non-Credit Instruction Taught  **Research, Scholarly, and Creative Endeavors  Research Narrative  Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research  Publications and Intellectual Contributions  **Service  Service  Service Narrative  Academic Advising  Editorial and Review Activities  Campus, Professional, and Community Service  Administrative Information  Permanent Data  Workload Information	Professional Development Plan (PDP)	Consulting				
Academic, Military, and Professional Experience  Teaching Teaching Narrative Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.) Non-Credit Instruction Taught  Teaching Grants  Teaching Grants  **Research, Scholarly, and Creative Endeavors Research Narrative Media Contributions Biographical Sketch - NIH   NSF Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  **Service Service Service Narrative Academic Advising Editorial and Review Activities Campus, Professional, and Community Service  **Administrative Information Permanent Data  Workload Information	Evaluations (Annual, Peer-Teaching, etc.)	Faculty Development Activities Attended				
➤ Teaching       Scheduled Teaching in Banner         Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.)       Scheduled Teaching not in Banner         Non-Credit Instruction Taught       Teaching Grants         ➤ Research, Scholarly, and Creative Endeavors       Presentations         Research Narrative       Presentations         Media Contributions       Exhibits and Performances         Biographical Sketch - NIH   NSF       Research Currently in Progress         Contracts, Grants and Sponsored Research       Professional Contributions         Publications and Intellectual Contributions       Academic Advising         Editorial and Review Activities       Recruitment         Campus, Professional, and Community Service       Mentoring         ➤ Administrative Information       Permanent Data	Employment Letters (Offer, Contract, Pre or Post, Support, etc)	Licensures and Certifications				
Teaching Narrative Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.) Non-Credit Instruction Taught  **Research, Scholarly, and Creative Endeavors Research Narrative Media Contributions Biographical Sketch - NIH   NSF Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  **Service Service Service Narrative Academic Advising Editorial and Review Activities Campus, Professional, and Community Service  **Administrative Information Permanent Data  **Scheduled Teaching in Banner Scheduled Teaching in Banner  **Presentations  **Eaching Grants  **Eac	Academic, Military, and Professional Experience	Professional Memberships				
Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.)  Non-Credit Instruction Taught  Research, Scholarly, and Creative Endeavors  Research Narrative  Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research  Publications and Intellectual Contributions  Service  Service  Service Narrative  Academic Advising  Editorial and Review Activities  Campus, Professional, and Community Service  Administrative Information  Permanent Data  Scheduled Teaching not in Banner  Teaching Grants  Presentations  Exhibits and Performances  Exhibits and Performances  Research Currently in Progress  Professional Contributions  Academic Advising  Recruitment  Mentoring  Workload Information	→ Teaching					
Non-Credit Instruction Taught  Research, Scholarly, and Creative Endeavors  Research Narrative  Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  Service  Service Narrative  Academic Advising  Editorial and Review Activities  Campus, Professional, and Community Service  Administrative Information  Permanent Data  Teaching Grants  Presentation  Presentations  Exhibits and Performances  Exhibits and Performances  Research Currently in Progress  Professional Contributions  Professional Contributions  Workload Information  Workload Information	Teaching Narrative	Scheduled Teaching in Banner				
➤ Research, Scholarly, and Creative Endeavors         Research Narrative       Presentations         Media Contributions       Exhibits and Performances         Biographical Sketch - NIH   NSF       Research Currently in Progress         Contracts, Grants and Sponsored Research       Professional Contributions         Publications and Intellectual Contributions <ul> <li>Service</li> <li>Service Narrative</li> <li>Editorial and Review Activities</li> <li>Campus, Professional, and Community Service</li> <li>Mentoring</li> </ul> ➤ Administrative Information     Permanent Data	Directed Student Learning (Dissertation, Thesis, Supervised Research, etc.)	Scheduled Teaching not in Banner				
Research Narrative  Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  Service Service Service Narrative Editorial and Review Activities Campus, Professional, and Community Service  Administrative Information Permanent Data  Presentations Exhibits and Performances Research Currently in Progress Research Currently	Non-Credit Instruction Taught	Teaching Grants				
Media Contributions  Biographical Sketch - NIH   NSF  Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  **Service  Service Narrative Editorial and Review Activities Campus, Professional, and Community Service  **Administrative Information  Permanent Data  Exhibits and Performances Research Currently in Progress  Professional Contributions  **Adaemic Advising Recruitment Mentoring  **Workload Information	→ Research, Scholarly, and Creative Endeavors					
Biographical Sketch - NIH   NSF Contracts, Grants and Sponsored Research Publications and Intellectual Contributions	Research Narrative	Presentations				
Contracts, Grants and Sponsored Research Publications and Intellectual Contributions  Service Service Narrative Editorial and Review Activities Campus, Professional, and Community Service  Administrative Information Permanent Data  Professional Contributions  Academic Advising Recruitment Mentoring  Workload Information	Media Contributions	Exhibits and Performances				
Publications and Intellectual Contributions  Service  Service Narrative	Biographical Sketch - NIH   NSF	Research Currently in Progress				
➤ Service Service Narrative Academic Advising Editorial and Review Activities Recruitment Campus, Professional, and Community Service Mentoring  ➤ Administrative Information Permanent Data Workload Information	Contracts, Grants and Sponsored Research Professional Contributions					
Service Narrative Academic Advising  Editorial and Review Activities Recruitment  Campus, Professional, and Community Service Mentoring   Administrative Information  Permanent Data Workload Information	Publications and Intellectual Contributions					
Editorial and Review Activities Recruitment Campus, Professional, and Community Service Mentoring  V Administrative Information Permanent Data Workload Information	→ Service					
Campus, Professional, and Community Service  Mentoring  Administrative Information  Permanent Data  Workload Information	Service Narrative	Academic Advising				
<ul> <li>➤ Administrative Information</li> <li>Permanent Data</li> <li>Workload Information</li> </ul>	Editorial and Review Activities	Recruitment				
Permanent Data Workload Information	Campus, Professional, and Community Service	Mentoring				
	→ Administrative Information					
Yearly Data Teaching Qualifications	Permanent Data	Workload Information				
	Yearly Data	Teaching Qualifications				

**Note:** If any changes need to be made to the **Schedule Teaching in Banner** screen, or anything under Administrative Information, please make a request to your <u>DM Administrator</u>.

# Adding an Item

Items represent any activity, entry, service, or record that is added to one of the various sections within Activity Insight. For example, when you enter the "Education" section under General Information, there will be an **Add New Item** button near the top of the screen. Click on this button to add a degree. Fill out the resulting forms.



#### **Important note:**

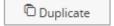
• Remember to Save. Click on Save button after completing all the fields



• When adding an item, the only required field is <u>date</u>. For date, you must enter, at minimum, a year in order to save the item. The date format in DM is [Month Name] DD, YYYY

## **Duplicating an Item**

In some cases where there are two items that are almost identical, you may find it necessary to duplicate one and then slightly modify it. You can do this when viewing the items list for a particular section. First, click on the checkmark box for the item you wish to duplicate, then click on the **Duplicate** button.



# Removing an Item

Click on the checkmark box for the item you wish to remove, and then click on the "Trash" button.



### Adding/Updating Other Members/Faculty of an Activity

Faculty can add or update other members of an activity within certain sections of the **Research**, **Scholarly**, and **Creative Endeavors** category. Other members may be added/updated to activity in one of the following ways:

- 1. As an Investigator to Contracts, Grants, and Sponsored Research
- 2. As an **Author** to Publications and Intellectual Contributions
- 3. As a **Presenter** to Presentations
- 4. As a **Performer/Exhibitor** to Exhibits and Performances
- 5. As a **Collaborator** to Research Currently in Progress

To add/update another member of an activity, click on the type of Contracts, Grants, and Sponsored Research. Then, click on the Add New Item or Edit Item button to drill down into the item detail.

When manually adding an activity, the first member will always be <u>you</u> and displays as your CSU username and first and last name. You have the option to "override" or use a pen name by entering a different first/last name in the data fields of your row.

If the **Investigators** is collapsed, be sure to click the carrot to expand the section (see screenshot below).

# Edit Contracts, Grants and Sponsored Research Contract/Grant/Research Type Contract/Grant/Research Title Sponsoring Organization Awarding Organization Is The AACSB Classification field is for Turner College of Business users only. AACSB Classification Investigators (1)

If there are additional authors or editors, skip down below and select the number of "Other Member" rows you wish to add and click on the **+Add Row** button.



The "Other Member" will be labeled as the "2<sup>nd</sup>" contributor/author. Their information can be inputted in one of two ways:

1. If the other member is CSU faculty, you will be able to find them in the first drop down text box by entering their username, first name, or last name:

#### OR

2. If the other member is <u>not</u> associated with CSU or if their username is not listed in the dropdown, enter their information in the text boxes (First Name, Middle Name/Initial, Last Name, Institution/Company, Role) as outlined in the screenshot below:

	1st Investigator			Actions ❤		
	People at Columbus State University	First Name	Middle Name/Initial	Last Name		
Ξ	Bhatti, Ismael (bhatti_ismael)	Ismael		Bhatti		
	Institution/Company <sup>9</sup>	Role				
		<b> </b>				
2nd Investigator						
	People at Columbus State University	First Name	Middle Name/Initial	Last Name		
Ξ	_					
	Abegaz, Samuel M (abegaz_samuel)	Role				
	Abercrombie, Jean (abercrombie_jean)	role ▼				
	Abramov, Boris (abramov_boris)					
	Acharya, Parul (acharya_parul) + Add Row					
	Adah, Leslie (adah_leslie)	slie (adah_leslie)				
Adams, Aisha P (adams_aisha)						
5	Ahmed, Touhid (ahmed_touhid)					
	Aiken, Charles (aiken_charles)					
stra	Aiken, Patrick (aiken_john)					
В	Alexander, Janet (alexander_janet)					
	Alexander, Valerie (alexander_valerie)					
	Alford, Cathy (alford_cathy)					
	Almada, Carlos J (almada_carlos)					
	Anafi, Patricia (anafi_patricia)					
ırrer	Anderson, Peter (anderson_peter2)					
inter	Angelopoulou, Anastasia (angelopoulou_anastasia)	▼				
	Anselm, Michael (anselm_michael)					
<b>Y</b> F	Avila, John A (avila_john) 🔻					

## **Quick Tips**

Take a look at the following useful features to streamline your Activity Insight experience!

#### **Author Reordering**

Publications/Scholarship of Discovery items default the faculty member as the 1<sup>st</sup> Author/Editor. There are two ways to change the ordering of the authors:

1. <u>Drag and Drop:</u> click and hold the icon on the left hand side of the author's info and move up or down as desired.

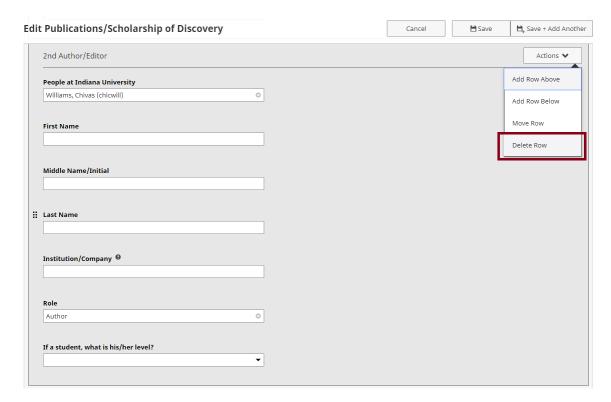
#### OR

2. <u>Use the Actions menu:</u> click on the Actions dropdown menu in the right corner of the author's row and select **Move Row**. Then enter a new position for the author and click **Move**.



#### **Author Deletion**

Remove an author/editor by clicking on the **Actions** menu in the right corner of the author's row and select **Delete Row** from the dropdown.

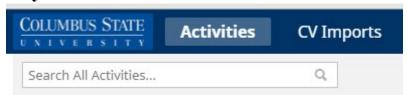


#### **Expanding Text Boxes**

#### INSERT CSU SPECIFIC SCREEN SHOT

You may see two diagonal lines in the bottom right corner of text boxes. Clicking this area and dragging allows you to resize the text box as needed. Once expanded, it can be minimized by double clicking the arrow again.

#### **Keyword Search**

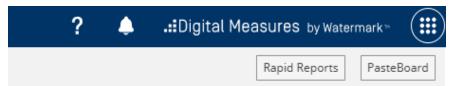


The Search function is always available at the top of all Activity Insight screens. This is a Keyword Search, which means it will find all activities/items that contain that word in any field and/or file attachments. You can use the search to quickly find items when unsure of which section they may be in.

#### **PasteBoard**

The PasteBoard provides a handy place to deposit and organize "working" content as you're entering activities. For example, you can paste an entire bibliographic entry from your vita into the PasteBoard and drag-and-drop each piece of information into the correct field on the page. Learning to use this feature effectively can greatly reduce the amount of time you spend entering your activities.

Click the PasteBoard link on the gray tab under the Digital Measures logo



After the PasteBoard text box expands, you can copy and paste text from any application

