



ePerformance



# ePerformance Module

## WHAT IS IT?




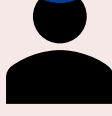


- ▶ Self-Service evaluation management application for managers and employees housed within OneUSG HCM system.
- ▶ Launching January 2024.
- ▶ Training: January 2024

## WHAT'S DIFFERENT?

- ▶ Five Point Standardized Rating Scale
- ▶ Job Descriptions integrated into evaluation
- ▶ Additional sections for goals, USG core values and institutional values.



# Performance Evaluations Workflow

	Step 1: Create Evaluation Documents	Step 2: Define Criteria (goals, performance, etc.)	Step 3: Complete Self Evaluation	Step 4: Complete Preliminary Discussion with Employee	Step 5: Finalize Manager Evaluation
Employee					
Manager					
Human Resources					



# ePerformance Sections

Rating Scale	Criteria	% of Evaluation
Goals	<ul style="list-style-type: none"><li>• Completion of last year's goals</li><li>• Creation of goals for upcoming evaluation period.</li></ul>	25% to 30%
Job Duties	<ul style="list-style-type: none"><li>• Assigned job duties located in job description (job profile)</li><li>• Additional assigned tasks</li></ul>	40%
Performance Factors	<ul style="list-style-type: none"><li>• Job Knowledge</li><li>• Quality of Work</li><li>• Communication</li><li>• Critical Thinking</li><li>• Initiative</li><li>• Reliability/Attendance</li><li>• Adherence to Policies</li><li>• Interpersonal Relationships</li><li>• Customer Service</li><li>• Innovation</li></ul>	15% to 20%
Leadership Factors (Additional Factors added to Leadership Evaluation)	<ul style="list-style-type: none"><li>• Strategic Planning</li><li>• Fiscal/Budget Management</li><li>• Delegates/Directs Effectively</li></ul>	15% to 20%
USG Core Values/Institutional Values	<ul style="list-style-type: none"><li>• USG Core Values</li><li>• Columbus State Institutional Values</li></ul>	15%



# Behavior Anchored Rating Scale

Rating Scale	Definition	Behavioral Indicators
Exemplary	Outstanding performance that consistently exceeds milestones.	<ul style="list-style-type: none"><li>• Displays advanced knowledge and skills</li><li>• Proactively seeks new challenges.</li></ul>
Superior	Good, solid performance that fully meets milestones and on occasion exceeds milestones.	<ul style="list-style-type: none"><li>• Demonstrates strong, consistent leadership.</li><li>• Results add value.</li></ul>
Successful	Good solid performance that meets all milestones.	<ul style="list-style-type: none"><li>• Shares knowledge and skills appropriately. Meets expectations.</li></ul>
Partially Successful	Performance falls short of the minimum criteria and standards of milestones. Immediate and substantial improvement is needed to address this area.	<ul style="list-style-type: none"><li>• Work behavior occasionally fall below required levels.</li><li>• Improvement is required.</li><li>• Could be attributed to newness on the job, missing skills, etc.</li></ul>
Not Successful	Performance in this area is inconsistent and does not meet milestone. Performance feedback and efforts to reinforce competency may provide the tools to achieve success	<ul style="list-style-type: none"><li>• Lacks the knowledge of the position to accomplish goals.</li><li>• Has not demonstrated the ability to retain key job knowledge.</li><li>• Does not seek development opportunities.</li></ul>



# Process Review

ePerformance Evaluation



# Manager Defines Criteria



# Step 1: Managers log into OneUSG. Choose Team Performance Tile.

Manager Self Service ▾

Review/Approve EDR

Delegations

My Team

Approvals

33

Manage Positions

Review Transactions

Company Directory

Talent: Degrees&Certifications

Team Time

25 Exceptions

Team Performance

1 In Progress Documents

Open Jobs

1

Create Job Opening

My Forms

Help

System Manager Reporting

TL Approval Compliance



Step 2: Under “Current Documents”, the manager will choose the team member they will be evaluating.

< Manager Self Service

Team Performance

Home

Search

Alerts

More

Refresh

Current Documents

Delegated Documents

Historical Documents

View-Only Documents

Approve Documents

View Approval Status

Current Documents

1 row

Name / Job Title	Document Type	Document Status	Period Begin / Period End	Next Due Date
<div><div></div><div></div></div>	USG Annual Review for Staff	Define Criteria		



# Step 3: Define Criteria.

< Team Performance

Performance Process

Performance Process

Steps and Tasks

USG Annual Review for Staff

Overview

Define Criteria

Due Date

Update and Approve

Review Self Evaluation

Due Date

Complete Manager Evaluation

Due Date

USG Annual Review for Staff

Define Criteria - Update and Approve

Job Title

Document Type

Template

Status

HR/EEO/OD Professional

USG Annual Review for Staff

Annual Review for Staff

In Progress

Manager

Period

Document ID

Due Date

30160

1. Review the performance criteria (goals and/or responsibilities) that the employee plans to accomplish during this the performance period.

2. Make any necessary adjustments to the criteria and review your changes with the employee.

3. Once the performance criteria is correct select the approve button to complete this step.

Goals

Job Duties

Performance Factors

Values

Section 1 - Goals

Goals will be evaluated by: Employee, Manager

+ Add Item

Goals Summary

Section Weight25% (not less than 25%)



Steps and Tasks

USG Annual Review for Staff

- Define Criteria
- Update and Approve
- Review Self Evaluation
- Complete Manager Evaluation

USG Annual Review for Staff

Define Criteria - Update and Approve



Job Title HR/EEO/OD Professional

Document Type USG Annual Review for Staff

Template Annual Review for Staff

Status In Progress

Manager

Period

Document ID 30160

Due Date

1. Review the performance criteria (goals and/or responsibilities) that the employee plans to accomplish during this the performance period.
2. Make any necessary adjustments to the criteria and review your changes with the employee.
3. Once the performance criteria is correct select the approve button to complete this step.

Goals Job Duties Performance Factors Values

Section 2 - Job Duties & Knowledge

Job Duties & Knowledge will be evaluated by: Employee, Manager

Expand Collapse Add Item

- Job Duty 1

Description : Serves as CSU's student employment program coordinator, to include coordinating the advertisement, selection, background checks, hiring, evaluation, and termination process for all categories of student employees (student assistants, federal work study, graduate assistants, etc.).

Created By Profile 01/04/2024 3:37PM
- Job Duty 2

Description : Coordinates information with hiring managers regarding part-time staff/faculty job postings, to include coordinating the advertisement and selection; ensures all documentation from interview committees have been received (i.e. interview notes, confidentiality statements and applicant ranking); ensures parttime staff/faculty job offers are extended and accepted in accordance to best practices, policies and procedures; coordinates onboarding for part-time staff and faculty positions to include conducting background checks, assisting with completion of new hire paperwork, submits user account setup and termination requests; upon notification attends job recruitment fairs; schedules part-time new hire and random drug screenings as necessary.

Created By Profile 01/04/2024 3:37PM
- Job Duty 3

Description : Serves as secondary contact for talent management/recruitment.



- Define Criteria  
Due Date [redacted]  
Update and Approve
- Review Self Evaluation  
Due Date [redacted]
- Complete Manager Evaluation  
Due Date [redacted]

USG Annual Review for Staff  
Define Criteria - Update and Approve



Job Title HR/EEO/OD Professional  
Document Type USG Annual Review for Staff  
Template Annual Review for Staff  
Status In Progress

Manager [redacted]  
Period [redacted]  
Document ID 30160  
Due Date [redacted]

1. Review the performance criteria (goals and/or responsibilities) that the employee plans to accomplish during this the performance period.
2. Make any necessary adjustments to the criteria and review your changes with the employee.
3. Once the performance criteria is correct select the approve button to complete this step.

Goals Job Duties Performance Factors Values

Section 3 - Performance Factors

Performance Factors will be evaluated by: Employee, Manager

Expand Collapse

Communication

Description : The extent to which employee is proficient and professional in oral and written communication. This includes listening, understanding, remembering, and following oral or written instructions; asking for clarification when necessary and providing information to others in a clear, complete and concise manner.

Created By Template 01/04/2024 3:37PM

Customer Service

Description : The extent to which the employee provides a customer friendly environment and superior service to our clients, patients, coworkers, supervisors, subordinates, faculty and students. The employee resolves customer needs with confirmed satisfaction, responsiveness, and outcomes.

Created By Template 01/04/2024 3:37PM

Initiative

Description : The extent to which employee is a self-starter, shares new ideas for doing things, and is willing to assume additional duties when necessary. Displays positive attitude and willingness to improve both personally and professionally in a constantly changing environment.

Created By Template 01/04/2024 3:37PM



Steps and Tasks

USG Annual Review for Staff

Overview

Define Criteria

Due Date

Update and Approve

Review Self Evaluation

Due Date

Complete Manager Evaluation

Due Date

USG Annual Review for Staff

Define Criteria - Update and Approve



Job Title HR/EEQ/OD Professional  
Document Type USG Annual Review for Staff  
Template Annual Review for Staff  
Status In Progress

Manager  
Period  
Document ID 30160  
Due Date

1. Review the performance criteria (goals and/or responsibilities) that the employee plans to accomplish during this the performance period.
2. Make any necessary adjustments to the criteria and review your changes with the employee.
3. Once the performance criteria is correct select the approve button to complete this step.

Goals Job Duties Performance Factors Values

Section 4 - Values

Values will be evaluated by: Employee, Manager

Expand Collapse

Accountability

Description : We firmly believe that education in the form of scholarship, research, teaching, service, and developing others is a public trust. We will live up to this trust through safeguarding our resources and being good stewards of the human, intellectual, physical, and fiscal resources given to our care.

Created By Template 01/04/2024 3:37PM

Excellence

Description : We will perform our duties to foster a culture of excellence and high quality in everything we do.

Created By Template 01/04/2024 3:37PM

Integrity

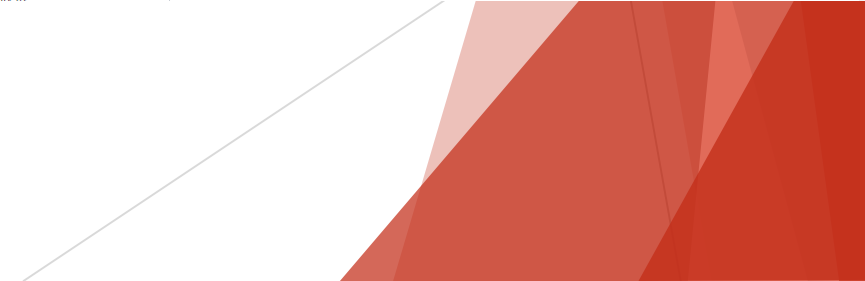
Description : We will be honest, fair, impartial, and unbiased in our dealings both with and on behalf of the USG.

Created By Template 01/04/2024 3:37PM

Respect

Description : We recognize the inherent dignity and rights of every person, and we will do our utmost to fulfill our resulting responsibility to







Steps and Tasks



USG Annual Review for Staff

Overview

- ▶️ ☒ Define Criteria  
Due Date
- ▶️ ☐ Review Self Evaluation  
Due Date
- ▶️ ☐ Complete Manager Evaluation  
Due Date

USG Annual Review for Staff

Confirmation - Performance Criteria Approved

✔️ You have successfully approved and completed the Define Criteria Step.




# Employee Self-Evaluation



Step 5: Employee will be able to complete the “Self Evaluation” section of the evaluation.


Employee Self Service ▾

Make SCCP Contribution




STATE  
CHARITABLE  
CONTRIBUTIONS  
PROGRAM


Degrees & Certificates




Company Directory




Forms




Time and Absence




Payroll




Personal Details



Recruiting Self Service



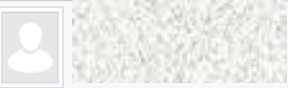
Performance



My Forms



Help





- My Current Documents** 1
- My Historical Documents
- Evaluations of Others 0
- Historical Evaluations of Others

My Current Documents

Document Type	Document Status	Period Begin / Period End	Next Due Date
USG Annual Review for Staff	Evaluation in Progress		 >





# Step 6: Employee submits self evaluation for each of the ratings

Performance Process

Steps and Tasks

USG Annual Review for Staff

Overview

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Update and Complete

Review Manager Evaluation

Due Date

USG Annual Review for Staff

Self-Evaluation - Update and Complete

Job Title

HR/EEQ/OD Professional

Document Type

USG Annual Review for Staff

Template

Annual Review for Staff

Status

Evaluation in Progress

Manager

Period

Document ID

30160

Due Date

Employee Data

Employee ID

0329678

Department

4600000

Location

300

Human Resources

Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

Goals

Job Duties

Performance Factors

Values

Overall Summary

Section 1 - Goals

Goals Summary

Summary Weight

25

%

(not less than 25%)

Employee Rating

3 - Successful

3.00

Employee Comments

Paragraph

test test test

Attachments

No Attachments have been added to this document



# Step 6: Employee submits self evaluation for each of the ratings

Performance Process

Steps and Tasks

USG Annual Review for Staff

review

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Update and Complete

Review Manager Evaluation

Due Date 12/31/2023

USG Annual Review for Staff

Self-Evaluation - Update and Complete

Job Title HR/EEO/OD Professional

Document Type USG Annual Review for Staff

Template Annual Review for Staff

Status Evaluation in Progress

Manager

Period

Document ID

Due Date

Employee Data

Employee ID 0333752

Department 4800000

Location 300

Human Resources

Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

GoalsJob DutiesPerformance FactorsValuesOverall Summary

Section 1 - Goals

Goals Summary

Summary Weight 25 % (not less than 25%)

Employee Rating 0.00

Employee Comments

Paragraph

Attachments

No Attachments have been added to this document

Add Attachment



## Steps and Tasks

USG Annual Review for Staff

Overview

- ▶ ☒ Define Criteria  
Due Date [REDACTED]
- ▶ ☐ Complete Self Evaluation  
Due Date [REDACTED]
- ▶ ☒ Update and Complete
- ▶ ☐ Review Manager Evaluation  
Due Date [REDACTED]

## USG Annual Review for Staff

## Self-Evaluation - Update and Complete



Job Title HR/EEO/OD Professional  
Document Type USG Annual Review for Staff  
Template Annual Review for Staff  
Status Evaluation in Progress

Manager [REDACTED]  
Period [REDACTED]  
Document ID 30160  
Due Date [REDACTED]

## Employee Data

Employee ID 0329678  
Department 4600000 Human Resources  
Location 300 Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

Goals Job Duties Performance Factors Values Overall Summary

## Section 2 - Job Duties &amp; Knowledge

Expand Collapse

## Job Duty 1

**Description :** Serves as CSU's student employment program coordinator, to include coordinating the advertisement, selection, background checks, hiring, evaluation, and termination process for all categories of student employees (student assistants, federal work study, graduate assistants, etc.).

Employee Rating [REDACTED] 0.00

Employee Comments

Paragraph

Created By Profile

01/04/2024 3:37PM

## Job Duty 2

**Description :** Coordinates information with hiring managers regarding part-time staff/faculty job postings, to include coordinating the advertisement and



USG Annual Review for Staff

Overview

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Update and Complete

Review Manager Evaluation

Due Date

## USG Annual Review for Staff

## Self-Evaluation - Update and Complete



Job Title HR/EEO/OD Professional

Document Type USG Annual Review for Staff

Template Annual Review for Staff

Status Evaluation in Progress

Manager

Period

Document ID 30160

Due Date

## Employee Data

Employee ID 0329678

Department 4600000

Location 300

Human Resources

Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

Goals

Job Duties

Performance Factors

Values

Overall Summary

## Section 3 - Performance Factors

Expand

Collapse

## Communication

**Description :** The extent to which employee is proficient and professional in oral and written communication. This includes listening, understanding, remembering, and following oral or written instructions; asking for clarification when necessary and providing information to others in a clear, complete and concise manner.

Employee Rating

0.00

Employee Comments

Rich text editor toolbar with icons for Paragraph, Bold, Italic, Underline, Text Color, Background Color, Bulleted List, Numbered List, Indent, Outdent, Link, Unlink, and other formatting options.

Created By Template

01/04/2024 3:37PM



Performance Process

Steps and Tasks

USG Annual Review for Staff

Overview

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Update and Complete

Review Manager Evaluation

Due Date

USG Annual Review for Staff

Self-Evaluation - Update and Complete



Job Title HR/EEO/OD Professional  
Document Type USG Annual Review for Staff  
Template Annual Review for Staff  
Status Evaluation in Progress

Manager  
Period  
Document ID 30160  
Due Date

Employee Data

Employee ID 0329678  
Department 4600000 Human Resources  
Location 300 Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

Goals Job Duties Performance Factors Values Overall Summary

Section 4 - Values

Expand Collapse

Accountability

Description : We firmly believe that education in the form of scholarship, research, teaching, service, and developing others is a public trust. We will live up to this trust through safeguarding our resources and being good stewards of the human, intellectual, physical, and fiscal resources given to our care.

Employee Rating 0.00

Employee Comments

Rich text editor toolbar with options for Paragraph, Bold, Italic, Underline, Text Color, Background Color, Bulleted List, Numbered List, Indent, Outdent, Link, Unlink, and other formatting tools.

Created By Template

01/04/2024 3:37PM

Excellence



# Step 7: Employee completes self evaluation for each of the ratings

Performance Process

Steps and Tasks

USG Annual Review for Staff

Define Criteria  
Due Date

Complete Self Evaluation  
Due Date  
Update and Complete

Review Manager Evaluation  
Due Date

Performance Process

USG Annual Review for Staff

Self-Evaluation - Update and Complete

Job Title  
Document Type  
Template  
Status

HR/EEO/OD Professional  
USG Annual Review for Staff  
Annual Review for Staff  
Evaluation in Progress

Manager  
Period  
Document ID  
Due Date

30160

Employee Data

Employee ID  
Department  
Location

0329678  
4600000  
300

Human Resources  
Columbus State University

Enter your ratings and comments for each applicable section and save. When you have finished updating your evaluation select the complete button to save your changes and send this document to your manager for review.

Calculate All Ratings

Goals  
Job Duties  
Performance Factors  
Values  
Overall Summary

Section 5 - Overall Summary

Employee Rating  
1 - Not Successful  
0.75

Employee Comments

Paragraph

Attachments

No Attachments have been added to this document

Save

Complete

Print

Export



Performance Process

Steps and Tasks

USG Annual Review for Staff

Review

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Update and Complete

Review Manager Evaluation

Due Date

USG Annual Review for Staff

Self-Evaluation - Update and Complete



Job Title HR/EEQ/OD Professional  
Document Type USG Annual Review for Staff  
Template Annual Review for Staff  
Status Evaluation in Progress

Manager Debra Blanks  
Period  
Document ID 30160  
Due Date

Employee Data

Employee ID 0329678  
Department 4600000 Human Resources  
Location 300 Columbus State University

Enter your ratings and comments for each applicable section and save. When you are done, click the 'Confirm' button to complete this evaluation and send it to your manager for review.

Calculate All Ratings

Goals Job Duties Performance Factors Values Overall Summary

Section 5 - Overall Summary

Employee Rating 1 - Not Successful

0.75

Employee Comments

Paragraph  
A<sup>2</sup> A<sup>1</sup> A<sup>2</sup> A<sup>2</sup> B I U S  
Grid Image Link Omega Undo Redo Find Bulleted Numbered Indented

**Complete Evaluation**

You have almost finalized your self evaluation. If you have no further entries select confirm to complete this evaluation and send it to your manager for review.

Confirm Cancel



# Manager Evaluation



# Step 8: Manager logs into OneUSG. Choose Team Performance Tile.

Manager Self Service ▾

Review/Approve EDR

Delegations

My Team

Approvals

33

Manage Positions

Review Transactions

Company Directory

Talent: Degrees&Certifications

Team Time

25 Exceptions

Team Performance

1 In Progress Documents

Open Jobs

1

Create Job Opening

My Forms

Help

System Manager Reporting

TL Approval Compliance



Step 9: Under “Current Documents”, the manager will choose the team member they will be evaluating.

Current Documents

Delegated Documents

Historical Documents

View-Only Documents

Approve Documents

View Approval Status

Current Documents

Name / Job Title	Document Type	Document Status	Period Begin / Period End	Next Due Date
<div><div></div><div>HR/EEO/OD Professional</div></div>	USG Annual Review for Staff	Evaluation in Progress	<div></div>	<div></div>

1 row





Step 10: Manager will then be able to review the “Self Evaluation”. Complete the “Manager’s Evaluation.” The manager should meet with the employee before submitting the evaluation.

Performance Process

Steps and Tasks

USG Annual Review for Staff

Define Criteria

Review Self Evaluation

Complete Manager Evaluation

Update and Share

USG Annual Review for Staff

Manager Evaluation - Update and Share

Job Title: HR/EEO/OD Professional

Document Type: USG Annual Review for Staff

Template: Annual Review for Staff

Status: Evaluation in Progress

Manager

Period

Document ID: 30157

Due Date

Employee Data

Employee ID: 0333752

Department: 4800000

Location: 300

Human Resources

Columbus State University

Enter ratings and comments for each section in this evaluation, if applicable. At any point in time you can save this evaluation by selecting the Save button.

Calculate All Ratings

Goals | Job Duties | Performance Factors | Values | Overall Summary | Sign-off Remarks

Section 1 - Goals

Add Item

Goals Summary

Summary Weight: 25 % (not less than 25%)

Manager Rating: 0.00

Manager Comments

Employee Rating

Employee Comments

The Employee has either not entered their comments yet or completed their self-evaluation.

Attachments

No Attachments have been added to this document

Add Attachment



CSA

Description : This position has been designated a Campus Security Authority

Manager Rating 0.00

Manager Comments

Writing tools

Employee Rating

Employee Comments The Employee has either not entered their comments yet or completed their self-evaluation.

Created By Profile

01/09/2024 12:27PM

Job Duty 1

Description : In partnership with departmental leadership, provides coordination and support on various projects and activities related to the performance management process; reviews, monitors, and analyzes provisional and annual performance evaluations; monitors and coordinates ratings and assists with performance concerns and/or disciplinary actions that require Performance Improvement Plans (PIPs) or Performance Development Plans (PDPs); communicates provisional and annual performance evaluations due dates, reminders, and deadlines to managers and supervisors.

Manager Rating 0.00

Manager Comments

Writing Tools

Employee Rating

Employee Comments The Employee has either not entered their comments yet or completed their self-evaluation.

Created By Profile

01/09/2024 12:27PM

Job Duty 2

Description : Serves as the primary FMLA administrator, to include meeting with employees to discuss leave options, drafting and sending correspondence and notices as prescribed by the US Department of Labor and CSU policy, following up on requests for leave, regularly communicating status with stakeholders (employee, supervisor, payroll, etc.), administering the leave in the absence management system, and facilitating return to work. Ensures all FMLA documentation and processes are up-to-date and in compliance. Serves as ADA compliance administrator, to include receiving requests for accommodations, working with employees and managers on engaging in the interactive dialogue process in accordance with the ADA.



▼ Section 2 - Job Duties & Knowledge

▼ Expand | ► Collapse | ➕ Add Item

CSA

► Job Duty 1

► Job Duty 2

► Job Duty 3

► Job Duty 4

► Job Duty 5

► Job Duty 6

► Job Duty 7

► Job Duty 8

► Job Duty 9

► Job Duty 10

► Job Duty 11

### Job Duties & Knowledge Summary

Summary Weight	25 %	(not less than 25%)
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Manager Rating 0.00  

Manager Comments



### Employee Rating

Employee Comments The Employee has either not entered their comments yet or completed their self-evaluation.

### Attachments

No Attachments have been added to this document

[+ Add Attachment](#)



Team Performance

Performance Process

Home

Notifications

More

Close

Performance Process

Steps and Tasks

USG Annual Review for Staff

USG Annual Review for Staff

Define Criteria

Review Self Evaluation

Complete Manager Evaluation

Update and Share

USG Annual Review for Staff

Manager Evaluation - Update and Share

Print

Export

Save

Share with Employee

Actions

Job Title

Document Type

Template

Status

HR/EEO/OD Professional

USG Annual Review for Staff

Annual Review for Staff

Evaluation in Progress

Manager

Period

Document ID

Due Date

30160

Employee Data

Employee ID

Department

Location

0329678

4600000

300

Human Resources

Columbus State University

Enter ratings and comments for each section in this evaluation, if applicable. At any point in time you can save this evaluation by selecting the Save button.

Calculate All Ratings

Goals

Job Duties

Performance Factors

Values

Overall Summary

Sign-off Remarks

Section 1 - Goals

Add Item

Goals Summary

Summary Weight

25

%

(not less than 25%)

Manager Rating

4 - Superior

4.00

Manager Comments

Paragraph

A

A1

A

A

B

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-



Step 10.5: If any items are left unrated, the system will notify the manager and they will be able to enter in their rating.

< Team Performance

Performance Process

Performance Process

Steps and Tasks

USG Annual Review for Staff

Overview

Define Criteria

Review Self Evaluation

Complete Manager Evaluation

Update and Share

Due Date

Due Date

Due Date

Pending Acknowledgement

USG Annual Review for Staff

Manager Evaluation - Update and Share

Actions

Job Title

Document Type

Template

Status

HR/EEO/OD Professional

USG Annual Review for Staff

Annual Review for Staff

Evaluation in Progress

Manager

Period

Document ID

Due Date

30160

Employee Data

Employee ID

Department

Location

0329678

4600000

300

Human Resources

Columbus State University

Problem(s) completing your request:

Please enter a rating for all items in the Job Duties & Knowledge section.

Calculate All Ratings

Goals

Job Duties

Performance Factors

Values

Overall Summary

Sign-off Remarks

Section 2 - Job Duties & Knowledge

Expand

Collapse

Add Item

Job Duty 1

Description : Serves as CSU's student employment program coordinator, to include coordinating the advertisement, selection, background checks, hiring, evaluation, and termination process for all categories of student employees (student assistants, federal work study, graduate assistants, etc.).



Step 10.5: Once completed, the manager will be able to submit and share.

Actions

Job Title

HR/EEO/OD Professional

Document Type

USG Annual Review for Staff

Template

Annual Review for Staff

Status

Evaluation in Progress

Manager

Period

Document ID

30160

Due Date

Employee Data

Employee ID

0329678

Department

4600000

Location

300

Human Resources

Columbus

Problem(s) completing your request:

Please enter a rating for all items in the Job Duties & Knowledge section

Calculate All Ratings

Goals

Job Duties

Performance Factors

Values

Overall Summary

Section 2 - Job Duties & Knowledge

Expand

Collapse

Add Item

Job Duty 1

Description

: Serves as CSU's student employment program coordinator, to include coordinating the advertisement, selection, background checks, hiring, evaluation, and termination process for all categories of student employees (student assistants, federal work study, graduate assistants, etc.).

Manager Rating

3 - Successful

3.00

Manager Comments

Writing Tools

Share with Employee

Select confirm to share this document with the employee. Next, you should meet with the employee to discuss your evaluation.

The overall rating you have assigned to this employee is 4 - Superior.

Comments should be entered in the Overall Summary section to justify a Rating of a 1 or a 5. Upon selecting confirm, your electronic signature will be added to this document.

Confirm

Cancel



Performance Process



Steps and Tasks



USG Annual Review for Staff

Overview

- ▶ Define Criteria  
Due Date: [redacted]
- ▶ Review Self Evaluation  
Due Date: [redacted]
- ▼ Complete Manager Evaluation  
Due Date: [redacted]
  - Update and Share
  - Pending Acknowledgement

USG Annual Review for Staff

Confirmation - Shared with Employee

You have successfully shared your evaluation with the employee.



[illegible]



Step 12: Employee must review evaluation AND meet with manager to review, ask questions, give feedback, etc. Once meeting is complete, employee will “acknowledge” or “sign” the evaluation.

Performance Process

Performance Process

Steps and Tasks

Tara Beard

USG Annual Review for Staff

Define Criteria

Due Date

Complete Self Evaluation

Due Date

Review Manager Evaluation

Due Date

Acknowledge

View

USG Annual Review for Staff

Manager Evaluation - Acknowledge

Job Title

HR/EEO/OD Professional

Document Type

USG Annual Review for Staff

Template

Annual Review for Staff

Status

Pending Acknowledgement

Manager

Period

Document ID

30160

Due Date

Employee Data

Employee ID

0329678

Department

4600000

Location

300

Human Resources

Columbus State University

This document is currently waiting for your acknowledgment.

Select the Acknowledge button to confirm that you and your manager have discussed this document. Your name will be placed in the signature section on the printed document acknowledging that the review was held.

Goals

Job Duties

Performance Factors

Values

Overall Summary

Sign-off Remarks

Section 1 - Goals

Goals Summary

Summary Weight

25 %

(not less than 25%)

Manager Rating

3 - Successful

3.00

Manager Comments

Save

Acknowledge

Print

Export



Office of Bud

### Acknowledge Review Held



You have chosen to acknowledge that you and your manager have reviewed this document. Your acknowledgement does not necessarily mean you agree with your evaluation but that you have reviewed it with your manager. Please add Comments.

#### Employee Acknowledgement Comments

Thanks for taking the time to meet with me. I look forward to working toward next year's goals.



Confirm

Cancel

Upon selecting confirm, you are acknowledging that the review was held and your electronic signature will be added to this document.





Performance Process



Steps and Tasks



Tara Beard

USG Annual Review for Staff

Overview

▶ Define Criteria  
Due Date

▶ Complete Self Evaluation  
Due Date

▼ Review Manager Evaluation  
Due Date   
View

USG Annual Review for Staff

Confirmation - Employee Acknowledgement

You have successfully acknowledged this document.



## USG Annual Review for Staff

### Manager Evaluation - Pending Acknowledgement

[Save](#)[Override Acknowledgement](#)[Notify](#) | [Export](#)[Actions](#) ▼

**Job Title** HR/EEC/OD Professional  
**Document Type** USG Annual Review for Staff  
**Template** Staff Template- No Addl/Aprvl/in  
**Status** Pending Acknowledgement

**Manager** [Redacted]  
**Period** [Redacted]  
**Document ID** 186853  
**Due Date** 12/31/2022

#### Employee Data

**Employee ID** [Redacted]  
**Department** 5710000 Office of Human Resources

This document is currently awaiting the employee's acknowledgement.

If the employee can not or does not acknowledge this document you can select the Override Acknowledgement button and indicate the reason why you are overriding the employee's acknowledgement.

[Reopen](#)[Goals](#) | [Job Duties](#) | [Performance Factors](#) | [Values](#) | [Overall Summary](#) | [Sign-off Remarks](#)

#### Section 1 - Goals

[Expand](#) | [Collapse](#)[Manager added goal](#)[Goals Summary](#)



Override Employee Acknowledgement

You have chosen to override your employee's acknowledgement of this document. Please indicate the reason for doing so and add comments. Your comments will be added to the Sign-off Remarks section of the document.


☒ Employee Not Available

☐ Employee Refused

Select confirm to move the document to the next status. Upon selecting confirm, your electronic signature will be placed in the employee's signature section on this document with the reason why you are overriding the employee acknowledgement. Your comments will be added to the Sign-off Remarks section of the document.

Override Employee Acknowledgement

ConfirmCancel





# Reviewing the Evaluation



Performance document will be maintained in the “My Historical Documents” section of the Performance Tile in Employee Self Service.

< Manager Self Service

Team Performance

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Current Documents

Delegated Documents

Historical Documents

View-Only Documents

Approve Documents

View Approval Status

Historical Documents

Filter

Name / Job Title	Document Type	Document Status	Period Begin / Period End
<div><div></div><div>HR/EEQ/OD Professional</div></div>	USG Annual Review for Staff	Completed	<div></div> <div>&gt;</div>



USG Annual Review for Leaders

Manager Evaluation - Completed

 Print |  Notify |  Export



Actions ▾



**Job Title** [redacted]  
**Document Type** USG Annual Review for Leaders  
**Template** USG Annual Review  
**Status** Completed

**Manager** [redacted]  
**Period** [redacted]  
**Document ID** 29418  
**Due Date** [redacted]

▼ Employee Data

**Employee ID** 4050682  
**Department** 4600000      Human Resources

The document status is Completed.

- Goals
- Job Duties
- Performance Factors
- Values
- Overall Summary
- Sign-off Remarks

▼ Section 1 - Goals

▼ Expand | ▶ Collapse

- ▶ Specific
- ▶ Measurable

Goals Summary

[redacted] [redacted] [redacted] (not less than 25%)



## Manager Evaluation - Completed

Debra Blanks

Job Title: Assoc/Asst Dir Subdiv/Unit AD  
 Document Type: USG Annual Review for Leaders  
 Template: USG Annual Review  
 Status: Completed

Manager: Tamara Wade  
 Period: 01/01/2023 - 12/31/2023  
 Document ID: 29418  
 Due Date: 12/31/2023

Employee Data		
Empl ID :	4050682	
Department :	4600000	Human Resources

The document status is Completed.

Section 1 - Goals

## Specific

Description :

What exactly do you want to achieve?

- Start Date : 09/01/2023  
 - End Date : 12/31/2023

Manager Rating: 4 - Superior

Manager Comments: discussed and understood.

Employee Comments: Test

Created By : Tamara Wade 09/06/2023 3:42PM  
 Last Modified By : Tamara Wade 09/06/2023 4:13PM

## Measurable

Description :

How to Measure

- Start Date :  
 - End Date :

Manager Rating: 4 - Superior

Manager Comments:

Employee Comments: Test

Created By : Tamara Wade 09/06/2023 3:56PM

Last Modified By : Tamara Wade 09/06/2023 4:13PM

## Goals Summary

Manager Rating: 4 - Superior

Summary Weight: 25% (not less than 25%)

Manager Comments:

Employee Comments:

Test

Section 2 - Job Duties & Knowledge

## Guidance and direction

Description :

In partnership with the Director, provide guidance and direction to the HR and Payroll team.

Manager Rating: 3 - Successful 3.00

Manager Comments:

Employee Rating: 3 - Successful

Employee Comments:

Created By : Profile 09/06/2023 3:39PM  
 Last Modified By : Tamara Wade 09/06/2023 4:13PM

## Implement diversity and inclusion training

Description :

Implement diversity and inclusion training, embedding practices in university-wide hiring and selection processes. Partner with external vendor to develop, implement, and maintain CSU's Affirmative Action Plan; serves as Institution's Affirmative Action/Equal Opportunity Officer



[appear after the Acknowledgement step](#)

Manager's Override Test - Employee refused to stop shopping.  
Acknowledgement Comments:

#### [Section 7 - Overall Summary](#)

Manager Rating: 4 - Superior 3.85

Manager Comments:  
Happy Shopping!

Employee Rating: 4 - Superior  
Employee Comments:

#### [Section 8 - eSignature Section](#)

Tamara Wade (Employee Refused) 09/06/2023 4:19:54PM

Employee Signature Date

Tamara Wade 09/06/2023 4:17:05PM

Manager Signature Date

#### [Attachments](#)

No Attachments have been added to this document

#### [Audit History](#)

Created By :	Victoria Cantrell	09/06/2023 3:39:03PM
Manager Signed By :	Tamara Wade	09/06/2023 4:17:05PM
Acknowledged By :	Tamara Wade	09/06/2023 4:19:54PM
Completed By :	System	09/06/2023 4:19:54PM
Last Modified By :	System	09/06/2023 4:19:54PM



# Resources

- ▶ [Human Resources ePerformance Page](#)



